

PLANKTOS



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The New York Times

on Planktos' ocean work:
 "Can plankton power help save the planet?" 5/1/07



Turn a Profit From Global-Warming Stocks

By Jim Jubak, MSN Money Markets Editor
Active Trader Update, TheStreet.com, 1/17/2007

"You should own global-warming stocks... At worst, you'll make a profit. At best, you'll make a profit and help save the world. That sound OK to you?"

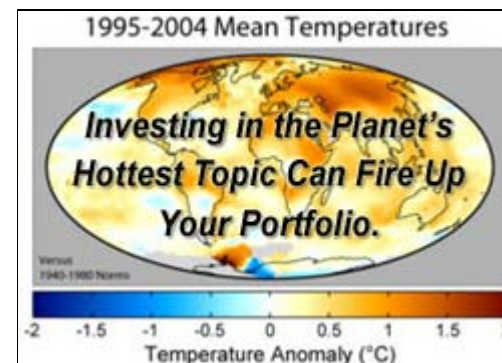
Planktos ecorestoration work offers investors a premier global-warming stock and much, much more. It not only yields a handsome return on investment, but the environmental renewal it represents promises a bright, green future for the planet as a whole.

Who We Are

The world's leading ecorestoration firm, Planktos is a for-profit company headquartered in the Silicon Valley with offices in Canada and the European Union. Its operations are funded by individual and institutional green investors from Europe and North America.



Branson To Invest \$3 Billion to Fight Global Warming
BBC, 9/21/06



Planktos ecorestoration offers investors the single most powerful, profitable, and planet-friendly tool in the worldwide battle against global warming.

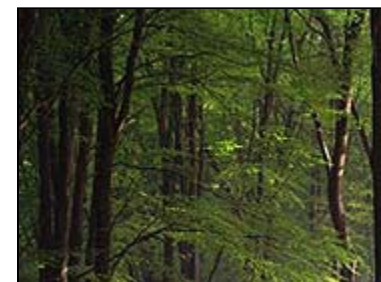


ABC Reports Planktos' Winning Approach to Branson's \$25 Million Earth Challenge Prize
KGO TV, 2/7/07



On The Land

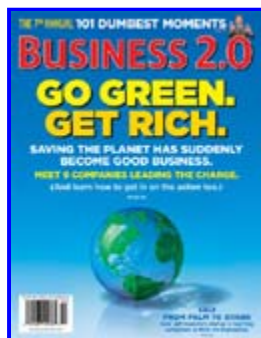
This spring our European subsidiary KlimaFa ("Climate Tree") will start adding thousands of hectares of new native forests to the national parks of the European Union.



What We Do

In The Sea

Planktos is primarily focused on reviving marine health and biodiversity. We are now setting out to restore tens of millions of tons of missing plankton plant life in the open oceans of the world.



CNN's Business 2.0 Spotlights Green

Investing

In The Multi-Billion Dollar Environmental Marketplace

Planktos' work not only restores the planet's most vital ecosystems, it generates the largest volume, lowest cost CO₂ offsets or "carbon credits" available to commercial, governmental, and green consumer clients. Both plankton and forest restoration projects remove enormous quantities of global-warming CO₂ from the atmosphere. This CO₂ can now be banked and traded like a commodity in international carbon markets.

How This Work Can Profit You

Planktos ecorestoration sustainably generates the most inexpensive carbon credits in the world. At the same time, intensifying institutional and green consumer demand keeps driving up global carbon prices and opening new market arenas. This means rapidly escalating returns on your investments and good news for the environment, too.

Societe Generale predicts that carbon prices will more than double by 2012

Market News, Pointcarbon.com, Feb 1, 2007

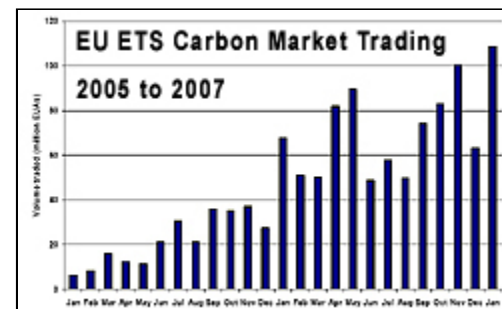
"The EU allowances price will more than double from €16 in 2008 to €38 in 2012, while project credits will trade at one euro lower, analysts at Societe Generale Cross Asset Research say."

Our Market

Carbon credit markets are opening up around the world, including in the USA. These markets have been created by new government policies and regulations in response to growing climatic and environmental concerns.

The largest carbon markets are driven by the Kyoto Protocol, which is designed to annually reduce the amount of CO₂ in the atmosphere by 600 million - 1 billion tons. As part of the Kyoto Protocol, European nations began trading carbon dioxide emission credits in January 2005. And since emissions of CO₂ are so extensive, the trading market is of substantial size and value, and growing quickly.

Because of the fast growth in the market, an increasing number of participants have sprung up to provide liquidity, trade exchanges, and financing. Beyond the public exchange floors, large market players conduct many



private direct trades adding substantial volume to the trade. There are now also a significant number of investment funds established for the sole purpose of investing in CO2 credits.

INVESTOR UPDATE

Re the Solar Energy Limited, Diatom Corporation, Planktos Corp. and Planktos, Inc. exchange and acquisition process

As previously announced, Diatom Corporation entered into a Securities Exchange Agreement and Plan of Exchange with Solar Energy Limited on January 12, 2007, for the purpose of acquiring Planktos, Inc. as a wholly owned subsidiary, subject to certain conditions including shareholder approval. Although Diatom Corporation shareholders have agreed to the name change from Diatom to "Planktos Corp.," the Securities Exchange Agreement and Plan of Exchange has yet to be formally presented for their approval pending receipt of new audited financial statements for both Planktos Corp. and Planktos, Inc. Planktos Corp. and Solar Energy Limited remain intent on completing the transaction as soon as is practicable.

A number of statements contained in this page are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended. A safe-harbor provision may not be applicable to the forward-looking statements made above because of certain exclusions under Section 27A(b). These forward-looking statements involve a number of risks and uncertainties, including the sufficiency of existing capital resources, uncertainties related to the development of Planktos' business plan, and the ability to secure additional sources of financing. The actual results that Planktos, Corp. may achieve could differ materially from any forward-looking statements due to such risks and uncertainties. Planktos encourages the public to read the information provided here in conjunction with the most recent filings on Form 10-KSB and Form 10-QSB for Solar Energy Limited and Diatom, Corp. Their public filings may be viewed at www.sec.gov.

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